

CCO 3.0: changes and challenges

Final Version 1 | Public

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The Ipsos MORI Global Reputation Centre

Specialists in <u>reputation</u> and <u>corporate</u> <u>communications</u> research

- The Reputation Council 113 top global CCOs
- 2. + public opinion across 24 countries
- 3. + emerging trends and futures



Ipsos MORI Reputation Council member In this digital era we are subject to greater scrutiny from our consumers, our clients, the mass media...

...and that causes companies to measure their performance not only from their financial success, but also their social impact

Greater scrutiny

CCOs operate in an increasingly transparent, connected world.

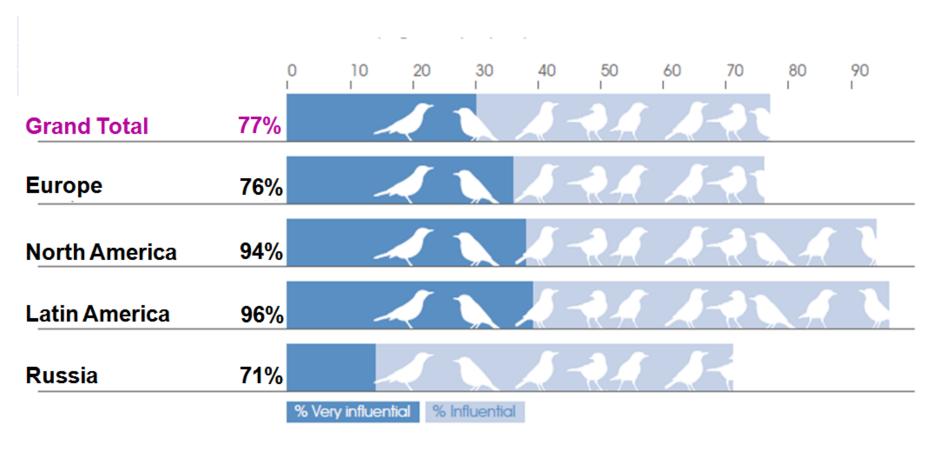
Quick-fire, democratic communications let us all hold leaders to account.

Social media and peer-to-peer influence mean reputations are built and destroyed at the click of a button.





How influential do you think social media is in shaping a company's reputation?



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Gap listens to the crowd...

When Gap unveiled a new logo, Facebook fans reviled it, and Gap returned to its original logo



Rocketing expectations

Today, customers, employees & stakeholders demand evidence that companies act responsibly and bring shared value.

Show me what you contribute to my world.

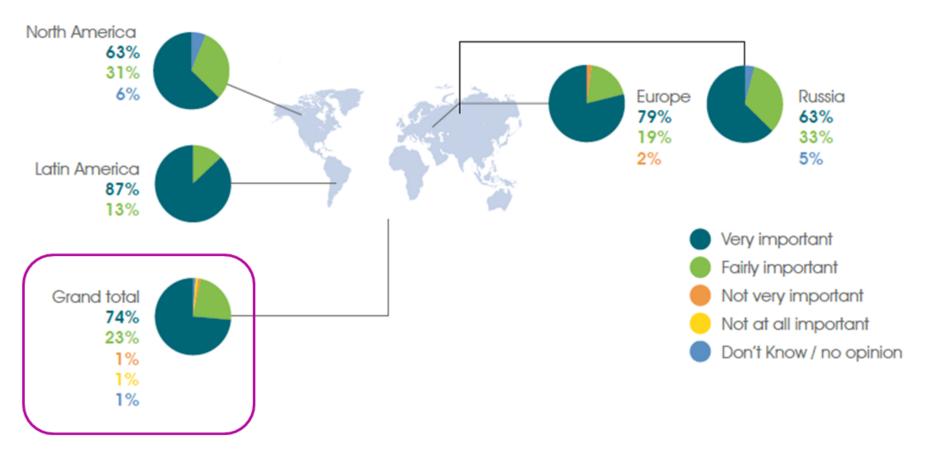
Why should I believe in you?

CCO 3.0's answers to these questions have business impact.





How important is it for large companies to articulate their social purpose or contribution to society?



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"I try to buy products from brands that act responsibly, even if it means spending more"





- 16,039 consumers
- 20 countries

1	China	79% 16%
2	Turkey	76% 20%
3	India	74% 20%
4	S Korea	65% 29%
5	Brazil	64% 25%
6	Argentina	59% 29%
7	S Africa	58% 37%
8	Italy	57% 34%
Т	Total	54% 36%
9	Sweden	52% 38%
10	Australia	51% 39%
11	Russia	48% 39%
12	Poland	48% 36%
13	Spain	47% 42%
14	US	47% 40%
15	Canada	44% 44%
16	Germany	44% 46%
17	France	41% 53%
18	GB	39% 46%
19	Japan	36% 48%
20	Belgium	34% 55%





Unilever has been cutting-edge and their strategy is more long-term in terms of integrating sustainability...

Well done is better than well said

With this new transparency, people only confer trust...

...when we act in line with their expectations and our stated values and brand promises.

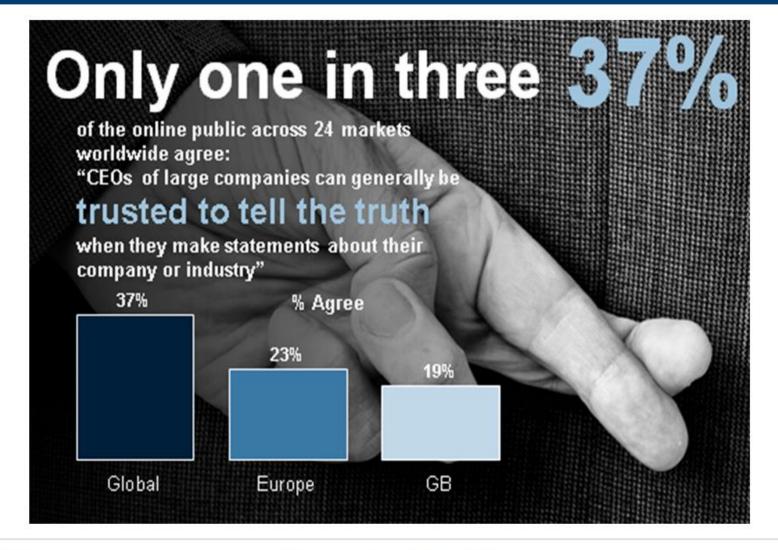
Communications must be authentic – words match deeds.

CCO 3.0 will be the guardian of corporate behaviour, as much as message.







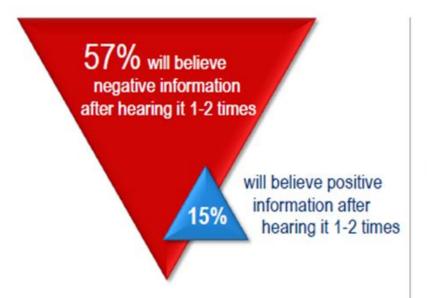




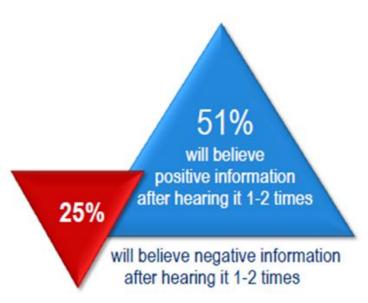
Why does this matter?

Trust underpins communications effectiveness

When a company is distrusted



When a company is trusted



Edelman Trust Barometer 2011

...and brings business benefit

- Use our brand
- Pay a premium
- Remember our messages

- Feel good about our brand
- Believe our messages

